

INFORMATION NOTE

Title: Canadian Foundation for Economic Education

Date Prepared: October 31, 2019

Report To: His Worship the Mayor and Members of Council

Councillor and Role: Councillor Deanne Stapleton

Ward: N/A

Issue: Free Financial Literacy Workshop

Discussion – Background and Current Status:

The Financial Literacy Workshop will be taking place on November 19th from 10 to 12 p.m. at Paul Reynolds Community Centre for anyone over the age of 50. The Canadian Foundation for Economic Education will be presenting this workshop.

The following is a brief description of the foundation and what the workshop will entail.

Mayor's Financial Literacy Workshop for Seniors
"Managing Your Money In Canada" (<http://www.mymic.ca>)

The Canadian Foundation for Economic Education (CFEE) - www.cfee.org - is pleased to offer a series of workshops on financial literacy for seniors. The workshops are both interactive and needs-based, covering a number of key topics to be chosen by you that will best suit Seniors in your community.

Workshops – each workshop will be facilitated by Kevin Maynard, who has years of experience working with Seniors. The sessions will be: 1) activity-oriented 2) explore key topics and 3) provide take-aways all of which are designed to assist the participants. Resources will include print materials, worksheets and on-line access. Each workshop is 2-3 hours in length with light refreshments included.

Topics – such as planning for retirement, making estate arrangements, moving as housing needs change, living with long-term illness or disability, caring for a loved one, dealing with attempted fraud or financial abuse, living on a budget, where and how to save money, and managing credit and debt, are some examples of areas that could be covered.

Cost – There is no cost for your office to hold the workshop, and is free for Seniors to attend. We welcome your assistance in securing a location such as a seniors centre, community centre, or town hall. We would be pleased to help in the promotion of the Workshop.

Key Considerations/Implications:

1. Budget/Financial Implications

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- a. All budget items will be covered by the Canadian Foundation for Economic Education (CFEE)
2. Partners or Other Stakeholders
 - a. Canadian Foundation for Economic Education (CFEE)
3. Alignment with Strategic Directions/Adopted Plans
 - A sustainable City- A City that is sustainable today and for future generations; economically, environmentally and financially
 - A Connected City- A city where people feel connected, have a sense of belonging, and are actively engaged in community life
4. Legal or Policy Implications
 - n/a
5. Privacy Implications:
 - n/a
6. Engagement and Communications Considerations
 - Promoted by: Recreation Divisions staff, facilities and programs, members of the Seniors Advisory Committee and Seniors NL
7. Human Resource Implications
 - n/a
8. Procurement Implications
 - n/a
9. Information Technology Implications
 - n/a
10. Other Implications

Key Considerations/Implications:

Conclusion/Next Steps:

Additional promotion of this workshop is required.

Prepared by/Date:

Karen Sherriffs, Community Development Manager – Recreation Division, Department of Community Services

Reviewed by/Date:

Approved by/Date:

Attachments:

[..\Workshop template Seniors Poster.08.2019.docx](#)