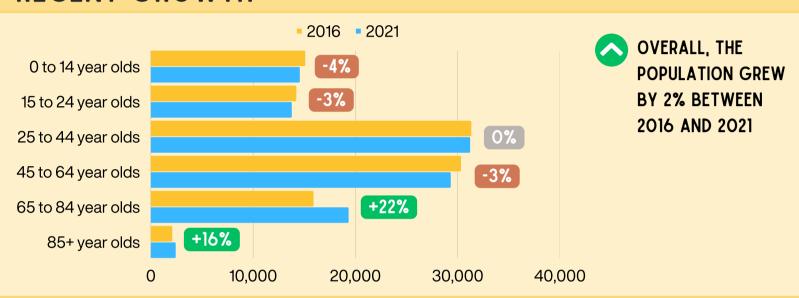


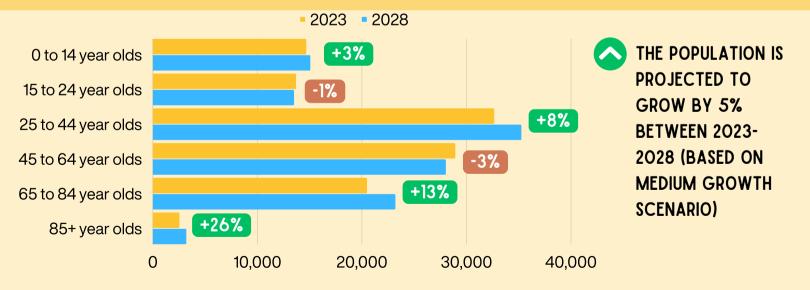
COMMUNITY SUMMARY

POPULATION

RECENT GROWTH



PROJECTED GROWTH



NEWCOMERS

6,565 net people migrated to St. John's in the last 5 years.

4,940 net migrants arrived in 2021-22 with **3,915** coming from outside of Canada.

COMMUNITY SUMMARY



HOUSEHOLDS

RECENT GROWTH (BY MAINTAINER AGE COHORT*)

*Maintainer age cohort refers to the person residing in a household that is responsible for paying all or the majority of shelter costs.



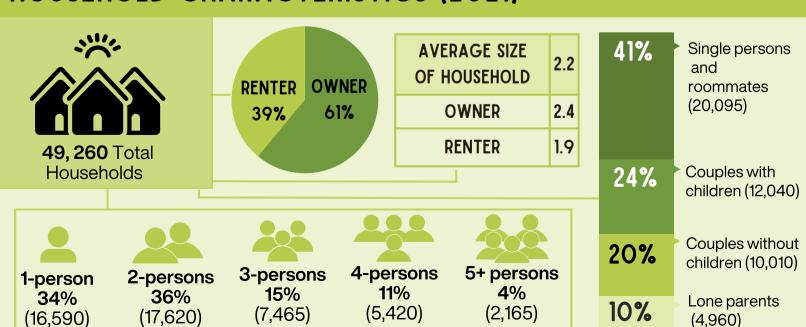
OVERALL, THE NUMBER OF HOUSEHOLDS GREW BY 3% FROM 2016 TO 2021

PROJECTED GROWTH



THE NUMBER OF
HOUSEHOLDS IS
PROJECTED TO
GROW BY 6% FROM
2023 TO 2028

HOUSEHOLD CHARACTERISTICS (2021)





COMMUNITY SUMMARY

AFFORDABILITY



The benchmark sale price for a home has increased by **16%** since 2019.



The overall vacancy rate* has decreased from 6.5% to **3.1%** since 2019.

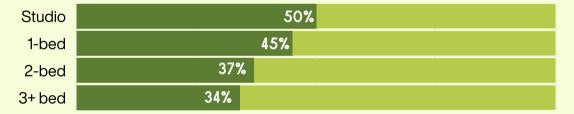


The median cost to rent (\$930) has increased by **8%** since 2019.

*The **vacancy rate** is the percentage of available units of rental housing in a community.

ATTAINABILITY

Percentage of renter households that **could afford t**he median rent in 2022:



Percentage of renter households (first-time home buyers) that **could afford** the benchmark price in March 2023:



DEFICITS

Approx. **7,205** households are in need of various levels of affordable housing.

Based on a medium growth scenario, there may exist a **1,110** overall unit shortage as of 2023.

The shortage (above status quo supply built during that same time period) may increase to **3,080** by 2028.

NON-MARKET SUPPLY

ST. JOHN'S CURRENTLY HAS:

22 Indigenous Housing Units

108 Cooperative Housing Units

207 Emergency Shelter Units

1,931 Seniors Housing Units

3,648 Affordable Housing Units

1,314 Student Housing Units

264 Transitional and Supportive Housing Units

COMMUNITY SUMMARY



HOUSING NEED

BY HOUSEHOLD CHARACTERISTICS (2021)

Inadequate (shelter needs major repairs)

Unsuitable (shelter is overcrowded)

Unaffordable (shelter costs ≥ 30% of income)

Core Housing Need (in Core Housing Need*)

Deeply Unaffordable (shelter costs ≥ 50% of income)

4%

430

0%

1,220

480

205

85 4%

190

910

300

345

4%

2%

9%

14%

16%

COUPLES WITH

CHILDREN

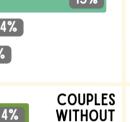
10%

15 TO 24

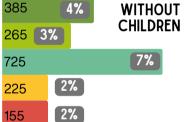
42%

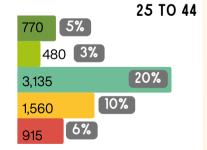
OWNER 4% 1.240 340 1%

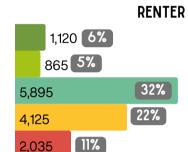
13% 3,795 1.310 4% 3%



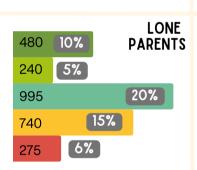
unaffordable, without reasonable alternatives available

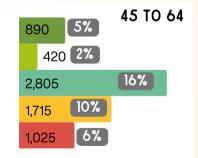


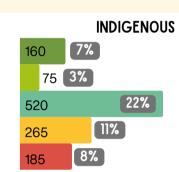


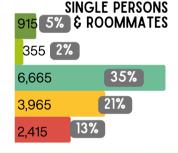


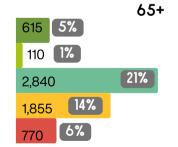
*In Core Housing Need = a dwelling needs major repairs, is overcrowded, and/or is





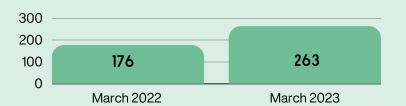






HOMELESSNESS

In one year, the number of individuals who were unhoused in the city of St. John's increased from 176 to 263.





167 (63%) of the 263 individuals were chronically unhoused.



ENGAGEMENT SUMMARY

AFFORDABILITY



51% of survey respondents are spending more than 30% of their household income on their housing. This was even higher, **68%**, in renter households.

54% have given up leisure and social activities

42% have gone without clothing or personal care items

36% have missed other bill payments (credit card, cell phone, etc.)

33% have gone without groceries

25% have gone without medication or other healthcare needs

22% have gone without transportation

18% have gone without electricity

14% have gone without home heating

11% have gone without children's activities

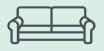


struggle to pay for heat



struggle to pay utilites

SUPPRESSED HOUSEHOLDS



18% of survey respondents have had someone "couch surf" with them in the last year

20%

have adults living in their home who would like to be living independently, but cannot due to issues of affordability and availability of housing

AVAILABILITY

51% of survey respondents want to see more supply across the housing spectrum. Lack of availability was one of the top issues influencing housing need in St. John's. It was one of the top reasons why survey respondents were considering leaving the community.



Survey respondents were concerned about the impact of **Short Term Rentals** on housing availability

89% want more affordable housing

43% want more seniors housing

42% want more housing with supports

34% want more shelters

25% want more housing for newcomers

24% want more cooperative housing

20% want more student housing

18% want more transitional housing

9% want more Indigenous housing

ENGAGEMENT SUMMARY



SUITABILITY

91%

of survey respondents said they had access to amenities in their current housing, and **89%** had access to transportation in their community. Despite widespread access to transportation options, survey respondents stressed the needs for extended and more frequent transit service.



20% said their housing did not meet their accessibility needs



34% have been refused housing because they have a pet - this number is higher for renters, at **50%**



6% said their housing did not have enough bedrooms - this is twice as high (**12**%) for renter households



6% have been refused housing because they have children

CONDITION

35%

of survey respondent said their housing was in need of **major repairs**. This was even higher, **45%**, for renter households.

55%

of survey respondent said that if they could change anything about their housing, they wanted housing that was in **better condition**

STABILITY

26%

20 /₆

of survey respondent felt they could easily lose their housing.

DISCRIMINATION



of survey respondents have been discriminated against when trying to obtain housing.



32% are 2SLGBTQIA+

21% are Indigenous

24% are newcomers

30% have a disability

42% are a visible minority